

KB 1885758

XBAR: Modifying the registry settings supported in Infor CRM Xbar for Microsoft Outlook v1.3.3 and later

Description:

This KB article documents modifying the registry settings supported in Infor CRM Xbar for Microsoft Outlook v1.3.3. These modifications enable the System Administrator to implement predefined settings on the machine of any user for whom restricting those settings is required. After these settings have been implemented, when the user opens Outlook Options, the changes are written to a hidden internal file in his or her mailbox. From that point forward, only the Lock settings in the registry are read.

- All options are stored in HKCU\Software\Saleslogix\Outlook.
- All values are string type.
- To lock an option, add the “_Locked” suffix to the option name and create a string value. Set the value to **1**, **T**, or **Y**. For example: to lock the server name edit box, create a string value named **SDataServer_Locked** and set the value to **1**.
- 1 equals True or Enabled. 0 equals False or Not Enabled.

Caution: The steps in this KB apply to new installs of XBar v1.3.3. If the target workstation has ever had XBar or Desktop Manager installed previously, there will be remnants of the original install that will prevent the new values from working as desired.

Resolution:**Connection tab:**

- SDataServer – string
- SDataUserName – string
- UseWindowsAuthentication - 1 or 0
- WebClientUrl – string
- UseWindowsClient - 1 or 0
- SDataPassword - must be encrypted!!!

Sync tab:

- SyncContacts - 1 or 0
- SyncAppointments - 1 or 0
- SyncTasks - 1 or 0
- SyncInterval - integer, milliseconds (e.g. it must be 360000 for 6 minutes (6*60*1000))
- ContactAdhocGroupName
- ContactAdhocGroupId
- ContactsFolderEntryId - leave empty or do not set at all to default to the Contacts default folder (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- ContactsFolderName - (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- AppointmentsFolderEntryId - leave empty or do not set at all to default to the Calendar default folder. (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- AppointmentsFolderName - (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- TasksFolderEntryId - leave empty or do not set at all to default to the Tasks default folder. (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- TasksFolderName - (This value is unique to each user's mailbox modification require more advanced knowledge of Outlook folder structures).
- ContactsSyncDirection - 1 (CRM to Outlook), 2 (Outlook to CRM), 3 (both directions)
- AppointmentsSyncDirection - 1 (CRM to Outlook), 2 (Outlook to CRM), 3 (both directions)
- TasksSyncDirection - 1 (CRM to Outlook), 2 (Outlook to CRM), 3 (both directions)
- SyncNewAppointmentsOnly - 1 or 0
- SyncNewTasksOnly - 1 or 0
- SyncAppointmentsCutoffDate - date (e.g. 7/20/2016, locale specific format)

- SyncTasksCutoffDate - date (e.g. 7/20/2016, locale specific format)

The following Sync tab registry key settings are added in Infor CRM Xbar v1.3.4:

- SyncAppointmentsSyncPrivate - uses the values of 1, 0, T, F, TRUE, or FALSE
- SyncAppointmentsCategoryType - category type is sync all (0) / allowed (1), disallowed (2) - the 3 radio boxes in the dialog box.
- SyncAppointmentsAllowedCategoryName - This is text (Green Category).
- SyncAppointmentsDisallowedCategoryName - This is text separated by semicolon (Green Category; Red Category).

Send To CRM/ Record to History tab:

- PromptDuplicates - 1 or 0
- PromptContacts - 1 or 0
- PromptUnresolved - 1 or 0
- ShowHistoryDetails - 1 or 0
- ShowTrayNotifications - 1 or 0
- MinImageSizeToIgnore - integer (e.g. 22)
- IgnoreFileNames - CR/LF or ";" separated list of wildcards
- LargeAttachmentsPrompt - Y, N, P (for yes, no, prompt)
- ProcessAppointments - 1 or 0

Address Book tab:

- ShowAddressBookContactsAs - 0 for first/last, 1 for last/first
- ShowGroupsAsFolders - 1 or 0
- ShowAccounts - 1 or 0
- ShowLeads - 1 or 0
- ShowOpportunities - 1 or 0
- ShowTickets - 1 or 0
- ShowUsers - 1 or 0

Affected Products & Releases

Affected Product	Affected Release	Patch Status	Notes
Infor CRM	Xbar 1.3.3		

Recommended Articles for Products :

Recommended Articles for Releases :

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Linked KBs :

No Linked KB's for this KB