

QuoteWerks

version 4.0

Link to Contact Managers/CRM

Works with ACT!™, Goldmine®, Maximizer®, MS CRM, Outlook®, Salesforce.com®, SalesLogix® and TeleMagic® contact management software, leveraging software you are already familiar with.

Link to Product Data Sources

Import from spreadsheets/text files or manually enter products into product and services databases. Link to any ODBC compliant data source including MS® Access, SQL®, Excel, Ingram Micro® and Tech Data's® offline price guides. If you already have your product information stored somewhere else, QuoteWerks can use it without having to import it.

Link to Accounting Software

QuoteWerks to QuickBooks® USA/Canada QuoteWerks to Peachtree® QuoteWerks to Open Export Module (XML, delimited text).

Security Features

Define which menus are available to each user, define who can view, modify, and delete each user's quotes, and more.

Real-Time Data

Real-time web pricing and availability module now available for Tech Data®!

Know Your Profit Margin

With QuoteWerks' extensive pricing features you will know your profit margin on everything you sell.

Create Quotes, Invoices, and Purchase Orders

Start to finish QuoteWerks handles it all.

Customize Quote Layouts

Use QuoteWerks visual report designer to format the layout of your quotes.

Get the Best Prices

The price comparison worksheet compares prices between your vendors ensuring that you receive the best price.

PRODUCT INFORMATION

THE BEST AND MOST COMPREHENSIVE QUOTING SOLUTION. GUARANTEED!

Configure Your Products

QuoteWerks will present you with a list of products to choose from step by step. Each successive step is based on your previous selection.

Share Quotes Between Offices

Do you have sales people on the road, or do you work from home at times? QuoteWerks can synchronize quotes between different locations.

Bundle Your Products

Add groups of products to your quote with a single click.

E-Mail Your Quotes

Integrated e-mail client enables you to e-mail quotes directly from within QuoteWerks using SMTP or Microsoft® Outlook® with a single click. Quotes are e-mailed in either RTF (Microsoft® Word compatible) or PDF (Adobe® Acrobat® compatible) format.

Use WinFax® to Fax Your Quotes

Customer fax number is automatically passed to WinFax.

Required Items Support

Never forget to include an item again.

Track Custom Information

Customizable fields and columns accommodate your companies' unique product and quoting needs.

Create Sales Reports

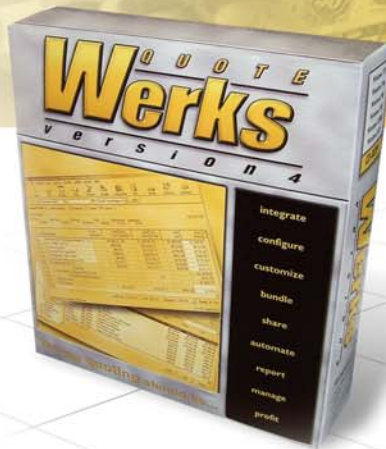
Includes powerful visual reporting tool allowing creation of outstanding quotes reports, commissions reports, sales closure reports and more.

See Product Price History

See what you have sold to your customers in the past, and what you charged them.

Find Products Quickly

Search for your products, or organize them in folders.



JOIN THE TENS OF THOUSANDS OF OTHER QUOTEWERKS USERS.

Scalable

The Corporate Edition of QuoteWerks with a MS SQL backend is scalable with solid performance and reliability regardless of database size or number of concurrent users.

Import Quotes

Import XML formatted quotes, orders, and invoices.

Track Revisions

Track revisions of quotes, QuoteWerks will automatically number them and display the history of all revisions.

Document Automation

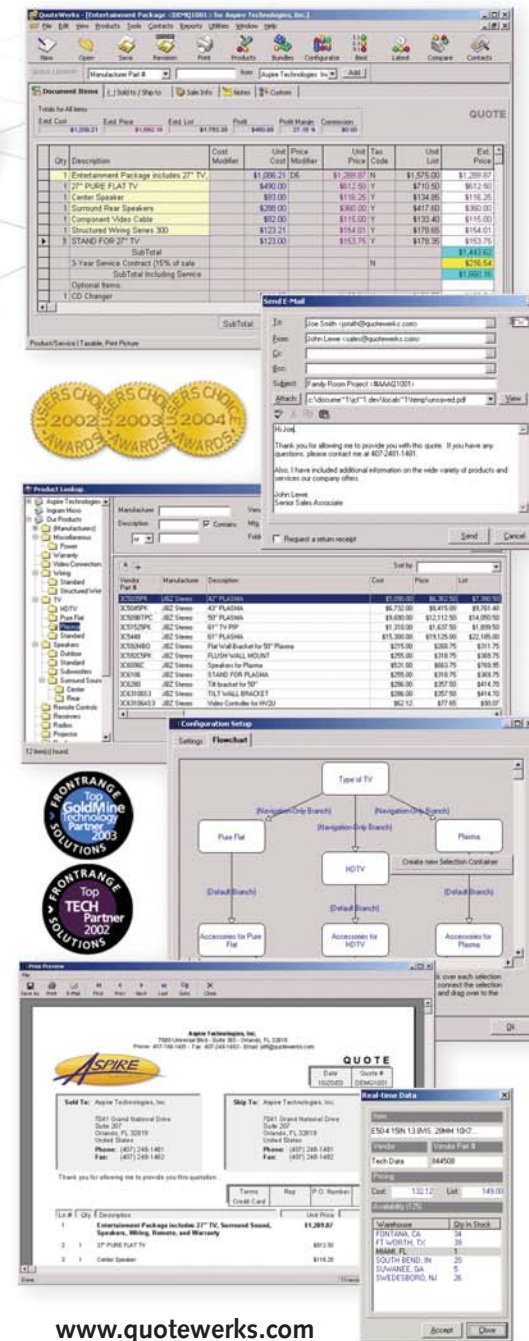
Supports integrated cover sheets, spec sheets, and literature sheets. Includes integrated spell checking. Reports and documents can be pasted into Microsoft® Word.

International Features

Display prices in your currency and a foreign currency. Canadian GST/PST tax and foreign date formats also supported. Foreign prices of products can be entered, and automatically converted to local currency pricing.

Supports Nine Pricing Methods

Many ways to price your products and services such as customer price levels, customer/product based matrix, volume, fixed, markup, margin, list, discount and formula. Volume costing is also supported!



For more information:
Contact Aspire Technologies, Inc. directly at:
407.248.1481

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demo video at: www.quotewerks.com

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30-DAY MONEY-BACK GUARANTEE

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